



## Announcement for the related matters of the capital injection in the Company's subsidiary, HTC Investment One (BVI) Corporation

November 5, 2012

1. Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield):  
HTC Investment One (BVI) Corporation
2. Date of occurrence of the event:  
2012/11/05
3. Volume, unit price, and total monetary amount of the transaction:  
HTC's capital injection into HTC Investment One (BVI) Corporation  
volume: 31,500,000 shares  
unit Price: Par value USD 1  
total monetary amount of the transaction: USD 31,500,000
4. Counterpart to the trade and its relationship to the Company  
(if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): N/A
5. Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A
6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A
7. Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): N/A
8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): N/A
9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:
  - (1) Terms of delivery or payment: To be executed in accordance with the schedule of the capital injection project.
  - (2) Restrictive covenants in the contract, and other important stipulations: None
10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:  
According to HTC's Procedures for the Acquisition or Disposal of Assets, the transaction was reported to the Chairman of the Board to review and approve with other three directors, including at least one independent director, and shall be reported to the board of directors after its execution.
11. Current cumulative volume, amount, and shareholding percentage

of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. pledges):

The cumulative shareholding of HTC Investment One (BVI) Corporation (including the current trade) owned by HTC Corp. is 382,684,246 shares and amount is NTD 10,229,781,000, shareholding percentage is 100%.

There is no restriction of rights.

12. Current ratio of long or short term securities investment

(including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:

(1) HTC Corp's current ratio of long or short term securities investment (including the current trade) to the total assets as shown in the most recent financial statement is 22.37%.

(2) HTC Corp's current ratio of long or short term securities investment (including the current trade) to the shareholder's equity as shown in the most recent financial statement is 54.86%.

(3) HTC Corp's current operating capital as shown in the most recent financial statement is NTD 2,530,677,000.

13. Broker and broker's fee: N/A

14. Concrete purpose or use of the acquisition or disposition:

To provide the capital required for Company's subsidiary to improve the global patent strategy and risk management of HTC's businesses.

15. Net worth per share of company underlying securities acquired or disposed of: USD 0.9041

16. Do the directors have any objection to the present transaction?: No

17. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: N/A

18. Any other matters that need to be specified: None