



## **Announcement of the capital reduction on behalf of HTC's major subsidiary, HTC Europe Co. Ltd., HTC Netherlands B.V. and HTC Holding Cooperatief U.A.**

September 12, 2014

- 1.Date of the board of directors resolution:2014/09/12
- 2.Reason for the capital reduction: a capital reduction will be made by HTC Europe Co., Ltd. through current investment framework and return the capital back to High Tech Computer Asia Pacific Pte. Ltd.
- 3.Amount of the capital reduction:US\$265,000,000.
- 4.Cancelled shares:  
HTC Europe Co. Ltd. : 165,016,501 shares;  
HTC Netherlands B.V. : 205,060,744 shares;  
HTC Holding Cooperatief U.A.: N/A.
- 5.Capital reduction ratio:  
HTC Europe Co. Ltd. : 70.43%;  
HTC Netherlands B.V. : 58.77%;  
HTC Holding Cooperatief U.A.: 53.92%.
- 6.Share capital after the capital reduction:  
HTC Europe Co. Ltd. : GBP\$69,270,132;  
HTC Netherlands B.V. : EURO\$143,881,816;  
HTC Holding Cooperatief U.A.: EURO\$175,234,106.51.
- 7.Scheduled date of the shareholders' meeting: N/A
- 8.Estimate listed shares, the ratio of listed shares to outstanding shares, after the capital reduction: N/A
- 9.Countermeasures of the aforesaid estimate change in shareholding after the capital reduction: N/A
- 10.Any other matters that need to be specified: None