



Announcement on behalf of HTC HK Limited. of its capital increase by issuance of new shares.

February 18, 2014

- 1.Date of the board of directors resolution:2014/02/18
- 2.Source of capital increase funds: Receivable of High Tech Computer Asia Pacific Pte. Ltd. due from HTC HK Limited. is converted to increase in share capital of HTC HK Limited.
- 3.Number of shares issued:23,092,496 shares
- 4.Par value per share:HK\$1
- 5.Total monetary amount of the issue:HK\$23,092,496
- 6.Issue price: Total HK\$23,092,496.87
- 7.Number of shares subscribed by or allotted to employees: N/A
- 8.Number of shares publicly sold: N/A
- 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:100% subscribed by existing shareholder, High Tech Computer Asia Pacific Pte. Ltd.
- 10.Method of handling fractional shares and shares unsubscribed by the deadline: N/A
- 11.Rights and obligations of the newly issued shares: New shares proposed for issuance are common shares. The rights and obligations of the new shares proposed for issuance shall be identical to previously issued common shares.
- 12.Utilization of the funds from the capital increase: N/A; The transaction is for restructuring of subsidiaries' investment framework within HTC group.
- 13.Any other matters that need to be specified: None