



Announcement for completion of the capital reduction as a result of the cancellation

May 27, 2015

1. Date of the Competent Authority's approval of the capital reduction: **2015/5/26**

2. Date of completion of capital amendment registration: **2015/5/26**

3. Effect on the company financial report (including any discrepancy between the amount of paid-in capital and the number of shares outstanding and the effect on net worth per share):

(1) Before the completion of capital amendment registration of capital reduction:

The amount of paid-in capital was **NTD 8,280,381,250**; the number of common shares was **828,038,125**; the number of common shares outstanding was **827,988,925**.

Net worth per share was **NTD 96.25** based on the consolidated financial statements at March 31, 2015.

(2) After the completion of capital amendment registration capital reduction:

The amount of paid-in capital was **NTD 8,279,889,250**; the number of common shares was **827,988,925**; the number of common shares outstanding was **827,988,925**.

Net worth per share was **NTD 96.25** based on the consolidated financial statements at March 31, 2015.

Note: The cancellation had no impacts on the number of common shares outstanding and net worth per share.

4. Planned share conversion operations: N/A

5. Estimate listed shares, the ratio of listed shares to outstanding shares, after the capital reduction: N/A

6. Countermeasures of the aforesaid estimate change in shareholding after the capital reduction: N/A

7. Any other matters that need to be specified: N/A