



Announcement of the capital increase on behalf of HTC's major subsidiary, H.T.C.(B.V.I.) Corp.

July 29, 2015

- 1.Date of the board of directors resolution:2015/07/29
- 2.Source of capital increase funds:HTC Corporation. (Parent company)
- 3.Number of shares issued:90,000,000 shares
- 4.Par value per share:US\$0.1
- 5.Total monetary amount of the issue:US\$9,000,000
- 6.Issue price:Total US\$9,000,000
- 7.Number of shares subscribed by or allotted to employees:N/A
- 8.Number of shares publicly sold:N/A
- 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:100% subscribed by existing shareholder, HTC Corporation.
- 10.Method of handling fractional shares and shares unsubscribed by the deadline:N/A
- 11.Rights and obligations of the newly issued shares:N/A
- 12.Utilization of the funds from the capital increase:To support the future strategy investment
- 13.Any other matters that need to be specified:None