



Announcement for Completion of the Capital Reduction as a Result of the Cancellation of Restricted Employee Shares

April 16, 2018

1. Date of the Competent Authority's approval of the capital reduction: 2018/04/13
2. Date of completion of capital amendment registration: 2018/04/13
3. Effect on the company financial report (including any discrepancy between the amount of paid-in capital and the number of shares outstanding and the effect on net worth per share):
 - (1) Before the completion of capital amendment registration of capital reduction: The amount of paid-in capital was NTD 8,208,160,550; the number of common shares was 820,816,055; the number of common shares outstanding was 820,809,855. Net worth per share was NTD 41.05 based on the consolidated financial statements at December 31, 2017.
 - (2) After the completion of capital amendment registration of capital reduction: The amount of paid-in capital was NTD 8,207,998,550; the number of common shares was 820,799,855; the number of common shares outstanding was 820,809,855. Net worth per share was NTD 41.05 based on the consolidated financial statements at December 31, 2017.
- Note: The cancellation had no impacts on the number of common shares outstanding and net worth per share.
4. Planned share conversion operations: N/A
5. Estimate listed shares after the capital reduction: N/A
6. The estimate ratio of listed shares to the company's issued common shares after the capital reduction: N/A
7. Countermeasures of the lower circulation in shareholding, if the aforesaid estimate listed common shares does not reach 60 million shares and the ratio does not reach 25% after the capital reduction: N/A
8. Any other matters that need to be specified: None