



## **Announcement for Completion of the Capital Reduction as a Result of the Cancellation of Restricted Employee Shares**

July 13, 2018

1. Date of the Competent Authority's approval of the capital reduction: 2018/07/12
2. Date of completion of capital amendment registration: 2018/07/12
3. Effect on the company financial report (including any discrepancy between the amount of paid-in capital and the number of shares outstanding and the effect on net worth per share):
  - (1) Before the completion of capital amendment registration of capital reduction: The amount of paid-in capital was NTD 8,208,098,550; the number of common shares was 820,809,855; the number of common shares outstanding was 819,261,705. Net worth per share was NTD 66.66 based on the consolidated financial statements at March 31, 2018.
  - (2) After the completion of capital amendment registration capital reduction: The amount of paid-in capital was NTD 8,191,127,050; the number of common shares was 819,112,705; the number of common shares outstanding was 819,261,705. Net worth per share was NTD 66.66 based on the consolidated financial statements at March 31, 2018.
- Note: The cancellation had no impacts on the number of common shares outstanding and net worth per share.
4. Planned share conversion operations: N/A
5. Estimate listed shares after the capital reduction: N/A
6. The estimate ratio of listed shares to the company's issued common shares after the capital reduction: N/A
7. Countermeasures of the lower circulation in shareholding, if the aforesaid estimate listed common shares does not reach 60 million shares and the ratio does not reach 25% after the capital reduction: N/A
8. Any other matters that need to be specified: None