



## HTC Reports 2012 First-Quarter Results

April 24, 2012

1.Date of the investor/press conference or the date that the Company disclose its financial or business information to the public:2012/04/24

2.Location of the investor/press conference or the location that the Company disclose its financial or business information to the public:Conference call

3.Financial and business related information:

1Q 2012 financial highlights

-Revenue was NT\$67.79bn

-Gross margin and operating margin were 25.03% and 7.53%, respectively

-Net income was NT\$4.47bn

-Revenue decline result of product transition cycle, gross margin impacted by margins of older products, lowered scale contributing to lower operating margin

2Q 2012 business outlook

-Revenue is expected to be around NT\$105bn

-Gross margin is expected to be around 27%

-Operating margin is expected to be around 11%

4.If a press release is distributed, the content of the press release:As above.

5.Any other matters that need to be specified:The material for the investor conference is disclosed under the corporate governance item on the Market Observation Post System and the HTC Corporation Website.