



Announcement for Completion of the Capital Reduction as a Result of the Cancellation of Restricted Employee Shares

November 27, 2018

1. Date of the Competent Authority's approval of the capital reduction: 2018/11/27
2. Date of completion of capital amendment registration: 2018/11/27
3. Effect on the company financial report (including any discrepancy between the amount of paid-in capital and the number of shares outstanding and the effect on net worth per share):
 - (1) Before the completion of capital amendment registration of capital reduction: The amount of paid-in capital was NTD 8,190,791,550; the number of common shares was 819,079,155; the number of common shares outstanding was 818,813,455. Net worth per share was NTD 60.66 based on the consolidated financial statements at September 30, 2018.
 - (2) After the completion of capital amendment registration capital reduction: The amount of paid-in capital was NTD 8,188,134,550; the number of common shares was 818,813,455; the number of common shares outstanding was 818,813,455. Net worth per share was NTD 60.66 based on the consolidated financial statements at September 30, 2018.
- Note: The cancellation had no impacts on the number of common shares outstanding and net worth per share.
4. Planned share conversion operations: N/A
5. Estimate listed shares after the capital reduction: N/A
6. The estimate ratio of listed shares to the company's issued common shares after the capital reduction: N/A
7. Countermeasures of the lower circulation in shareholding, if the aforesaid estimate listed common shares does not reach 60 million shares and the ratio does not reach 25% after the capital reduction: N/A
8. Any other matters that need to be specified: None